

Tasks & Reminders with the Anson Group

“By delivering TRAMS - Vega Solutions has helped us better meet the regulatory requirements of our business.”

Trevor A. Giles MA, FCMA
Group Finance Director
Anson Group Limited



St Peter's Port harbour



The Business Need

With its rapid growth in size, the Anson Group required a solution to replace their manual systems for circulating reminders and diarising of tasks to action in order to meet their regulatory obligations in a timely fashion.

With additional office locations and many more clients there had been an exponential growth in the number of clients to service, tasks to complete and staff to manage. The manual systems in place were not only resource hungry but were potentially liable to information loss.

Anson required a software solution to manage and control the changes and growth they were experiencing as a business.

Choosing Vega

Vega Solutions have a reputation that precedes them. They are known for being technologically effective and delivering solutions on time and to budget.

They have inside knowledge of how the Finance industry operates which allows them to hit the ground running on projects such as this.

“After hearing their reputation and having a great initial meeting – Vega stood out as people who could deliver the right solution for us.” states Trevor Giles, Finance Director of the Anson Group.

The TRAMS Solution

Built on a Sirius platform - TRAMS stands for **T**ask, **R**eminder and **M**anagement **S**ystem. The project started in April '07 and took just 6 months to deliver.

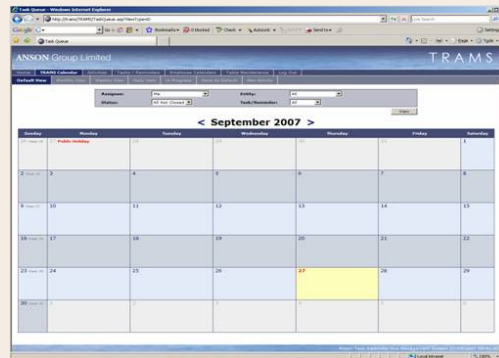
It is designed to allow Anson Group to manage the daily, weekly, monthly, annual and other tasks that they must perform, while enabling management to have an overview of what has and has not been completed.



Users are able to see what tasks they should complete on any given day/week/month, enabling them to ensure that important jobs are not missed. TRAMS also provides the capacity to view future tasks and ensure they are planned for.

In addition the system gives management the ability to see what the workloads are and where staff may need additional help. They can also reallocate tasks if necessary.

TRAMS operates in an internet 'browser', allowing users' a degree of familiarity with the look and feel of the solution. It is automatically loaded when users logon to their workstation in order for them to see at a glance what tasks and reminders need to be cleared that day.



Specific emphasis has been placed on the ease of use of the system. To mark a task complete in TRAMS requires just two clicks of the mouse.

Moving Forward

As a successful project, TRAMS had already made a world of difference to task management within Anson and there are plans for adding more functionality later in 2008.

The staff at Vega Solutions will, of course, be there to deliver.

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